

(I)(a) Statement showing Shareholding Pattern

Name of the Company: Kalyanpur Cements Ltd.
Scrip Code :- 502150
Name of the Scrip :- Equity Shares
Class of Security :- Partly & Fully Paid-up Equity Shares
Quarter ended :- 31st March,2014

| Partly paid-up shares:- | No. of partly paid up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|---|-------------------------------|---|--|
| Held by Promoter/ Promoter Group | Nil | Nil | Nil |
| Held by Public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter/ Promoter Group | Nil | Nil | Nil |
| Held by Public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrant | As a % of total no. of shares of the Company, assuming full conversion of Warrants |
| Held by Promoter/ Promoter Group | Nil | Nil | Nil |
| Held by Public | Nil | Nil | Nil |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | | Rs. 2124.91 Laes (212,49,054 Equity Shares of Rs.10/- each) | |

Statement showing Shareholding Pattern

| Category Code | Category of Shareholder | Number of Shareholders | Total number of Shares | Number of Shares held in dematerialized form | Total Shareholding as a percentage of total number of Shares | | Shares Pledged or otherwise encumbered | |
|---|---|------------------------|------------------------|--|--|-------------------|--|----------------------|
| | | | | | As a % of (A+B) | As a % of (A+B+C) | Number of Shares | As a % of |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undevided Family | - | - | - | | | | |
| (b) | Central Government/State Government(s) | - | - | - | | | | |
| (c) | Bodies Corporate | | | | | | | |
| | i)Maurya Management Pvt.Ltd. | 1 | 11,25,342 | 11,25,342 | 5.30% | 5.30% | | |
| | j)Vivid Colors Pvt. Ltd. | 1 | 102,00,000 | 29,75,000 | 48.00% | 48.00% | 102,00,000 | 100.00% |
| (d) | Financial Institutions/Banks | - | - | - | - | - | | |
| (e) | Any Other (Specify) | - | - | - | - | - | | |
| | Sub-total (A)(1) | 2 | 113,25,342 | 41,00,342 | 53.30% | 53.30% | | |
| (2) | Foreign | | | | | | | |
| (a) | Individuals(Non-resident Individuals/Foreign Individuals) | - | - | - | | | | |
| (b) | Bodies Corporate | - | - | - | | | | |
| (c) | Institutions | - | - | - | | | | |
| (d) | Any Other (Specify) | - | - | - | | | | |
| | Sub-total (A)(2) | - | - | - | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 2 | 113,25,342 | 41,00,342 | 53.30% | 53.30% | | |
| ** In Compliance with the directions provided by SEBI vide their letter dated October 30,2013 | | | | | | | | |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | | |
| | i)Unit Trust of India | 1 | 3,550 | 3550 | 0.02% | 0.02% | | |
| (b) | Financial Institutions/Banks | | | | | | | |
| | i)The IFCI Ltd. | 1 | 86,141 | | 0.41% | 0.41% | | |
| | ii)Industrial Development Bank of India | 1 | 85,841 | 85841 | 0.40% | 0.40% | | |
| | iii)Asset Reconstruction Company (India)Ltd. | 1 | 30,79,000 | 30,79,000 | 14.49% | 14.49% | | |
| | iv)State Bank of India | 1 | 260 | 260 | 0.00% | 0.00% | | |
| (c) | Central Government/State Government(s) | | | | | | | |
| | i)Govt. of Bihar | 1 | 175 | | 0.00% | 0.00% | | |
| | ii)B.S.I.D.C.Ltd. | 1 | 21,742 | | 0.10% | 0.10% | | |
| | iii)B.I.C.I.C.O.Ltd. | 1 | 2,500 | | 0.01% | 0.01% | | |
| (d) | Venture Capital Funds | - | - | - | | | | |
| (e) | Insurance Companies | | | | | | | |
| | i)L.C. of India | 1 | 9,730 | 9,730 | 0.05% | 0.05% | | |
| | ii)New India Assurance Co.Ltd. | 1 | 5 | | 0.00% | 0.00% | | |
| (f) | Foreign Institutional Investors | - | - | - | | | | |
| (g) | Foreign Venture Capital Investors | - | - | - | | | | |
| (h) | Any Other (Specify) | - | - | - | | | | |
| | Sub-total (B)(1) | 10 | 32,88,944 | 31,78,381 | 15.48% | 15.48% | | |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 32 | 65,86,331 | 56,91,622 | 31.00% | 31.00% | | |
| (b) | Individuals- | | | | | | | |
| | i.) Individual Shareholders holding nominal share capital up to Rs.1 lakh | 794 | 48,437 | 16997 | 0.23% | 0.23% | | |
| | ii.) Individual Shareholders holding nominal share capital in excess of Rs.1 lakh | | | | 0.00% | 0.00% | | |
| (c) | Any Other (Specify) | - | - | - | | | | |
| | Sub-total (B)(2) | 826 | 66,34,768 | 57,08,619 | 31.22% | 31.22% | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 836 | 99,23,712 | 88,87,000 | 46.70% | 46.70% | | |
| | TOTAL (A)+(B) | 838 | 212,49,054 | 129,87,342 | 100.00% | 100.00% | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | - | - | - | | | | |
| 1 | Promoter and Promoter Group | Nil | Nil | Nil | Nil | Nil | | |
| 2 | Public | Nil | Nil | Nil | Nil | Nil | | |
| | GRAND TOTAL (A)+(B)+© | 838 | 212,49,054 | 129,87,342 | 100.00% | 100.00% | | |

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group."

| Sr. No. | Name of Shareholders | Total shares held | | Shares pledged or otherwise encumbered | | |
|---------|----------------------------|-------------------|---------------------------------|--|--------------------|---|
| | | Number | As a % of grand total (A)+(B)+© | Number | As a percentage | As a % of grand total (A)+(B)+© of sub-clause(I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Maurva Management Pvt.Ltd. | 11,25,342 | 5.30% | | | |
| 2 | Vivid Colors Pvt. Ltd. | 102,00,000 | 48.00% | 102,00,000 | 100.00% | 0.00% |
| Total | | 113,25,342 | 53.30% | 102,00,000 | 90.06% | 0.00% |

(I) (c)(i) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of Shareholders | Number of Shares | Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+©indicated in Statement at para (I)(a)above} |
|---------|--|------------------|---|
| 1 | Bhubnesh Commercial (P) Ltd. | 2,25,128 | 1.06% |
| 2 | Asset Reconstruction Company (India)Ltd. | 30,79,000 | 14.49% |
| 3 | Elate Investments & Holdings (Pvt.) Ltd. | 54,20,000 | 25.51% |
| 4 | Kampilia Builders (Pvt.) Ltd. | 8,91,434 | 4.20% |
| Total | | 96,15,562 | 45.25% |

(I) (c)(ii) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of Shareholders | Number of Shares | Shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+©indicated in Statement at para (I)(a)above} |
|---------|--|------------------|---|
| 1 | Asset Reconstruction Company (India)Ltd. | 30,79,000 | 14.49% |
| 2 | Elate Investments & Holdings (Pvt.) Ltd. | 54,20,000 | 25.51% |
| Total | | 84,99,000 | 40.00% |

(I) (d) Statement showing details of locked-in shares

| Sr. No. | Name of Shareholders | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+©indicated in Statement at para (I)(a)above} |
|---------|----------------------|----------------------------|---|
| 1 | | Nil | N.A. |
| 2 | | | |
| Total | | | |

(II) (a) Statement showing details of Depository Receipts(DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--|---------------------------|---|--|
| 1 | Not Applicable | Nil | Nil | N.A. |
| 2 | | | | |
| 3 | | | | |
| Total | | | | |

(II) (b) Statement showing Holding of Depository Receipts(DRs) where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e.,Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|--|---|--|
| 1 | Not Applicable | Nil | Nil | N.A. |
| 2 | | | | |
| 3 | | | | |
| Total | | | | |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

(Give description of voting rights for each class of security
Class X: Not Applicable
Class Y: Not Applicable
Class Z: Not Applicable

| Category (I) | Category of shareholder (II) | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) (VI) | Total Voting rights i.e. (VI) | |
|-----------------|---|--|-----------------|----------------|---|-----------------------------------|---|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/ Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(1) | Nil | Nil | Nil | Nil | Nil | Nil |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | Nil | Nil | Nil | Nil | Nil | Nil |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(1) | Nil | Nil | Nil | Nil | Nil | Nil |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B)(2) | Nil | Nil | Nil | Nil | Nil | Nil |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | Nil | Nil | Nil | Nil | Nil | Nil |
| | TOTAL (A)+(B) | Nil | Nil | Nil | Nil | Nil | Nil |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | Nil | Nil | Nil | Nil | Nil | Nil |